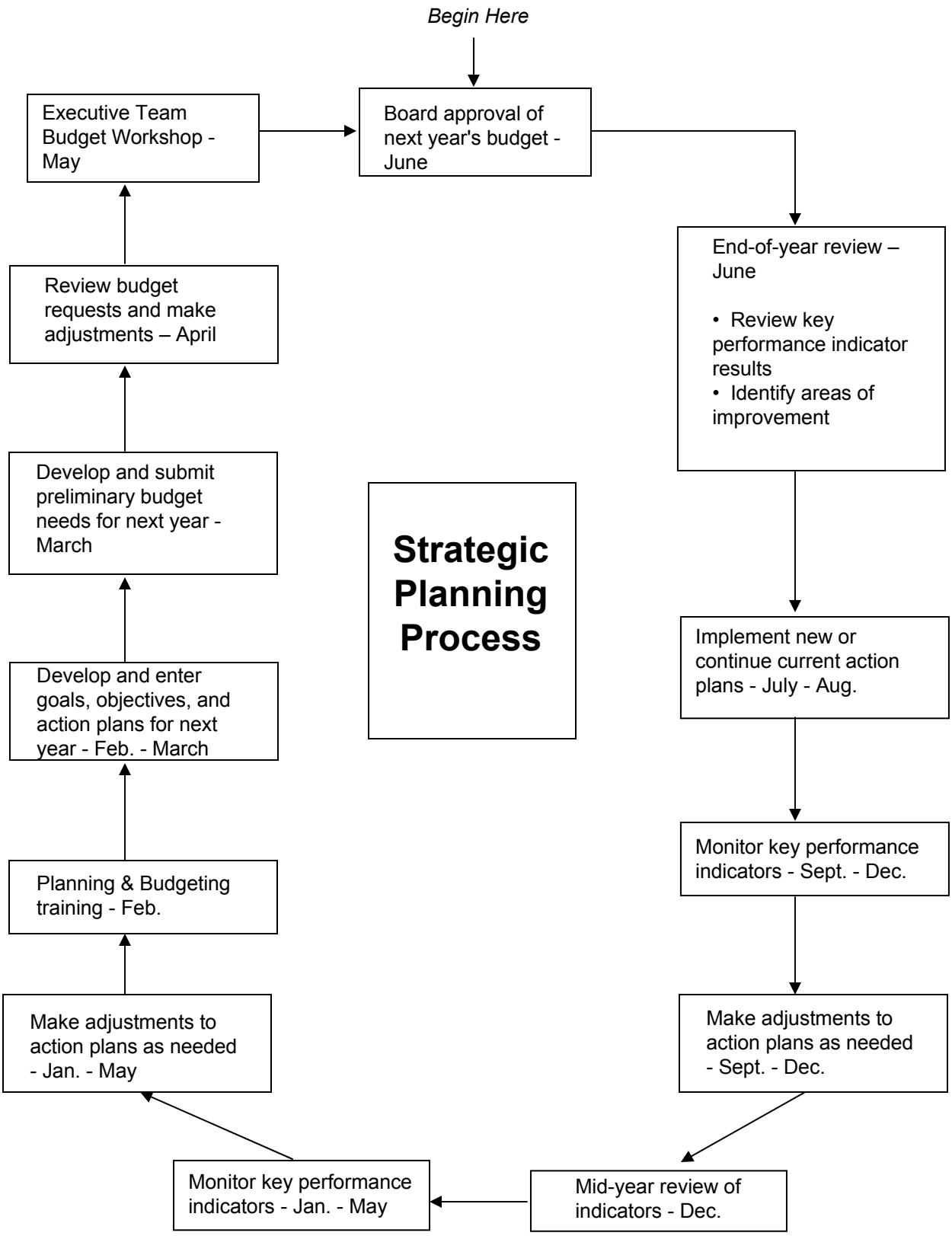
Begin Here
Board approval of next year's budget - June
End-of-year review – June
• Review key performance indicator results
• Identify areas of improvement
Implement new or continue current action plans - July - Aug.
Monitor key performance indicators - Sept. - Dec.
Make adjustments to action plans as needed - Sept. - Dec.
Mid-year review of indicators - Dec.
Monitor key performance indicators - Jan. - May
Make adjustments to action plans as needed - Jan. - May
Planning & Budgeting training - Feb.
Develop and enter goals, objectives, and action plans for next year - Feb. - March
Develop and submit preliminary budget needs for next year - March
Review budget requests and make adjustments – April
Executive Team Budget Workshop - May
Strategic Planning Process